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 $(a\ joint\ stock\ company\ incorporated\ in\ the\ People's\ Republic\ of\ China\ with\ limited\ liability)$

(Stock Code: 0187)

ANNOUNCEMENT IN RELATION TO THE RECEIPT OF CSRC'S ACCEPTANCE NOTICE OF THE APPLICATION FOR ADMINISTRATIVE PERMISSION

The board of directors of the Company together with the directors thereof guarantee that the information contained in this announcement does not contain any false statements, misleading representations or material omissions, and all of them severally and jointly accept full responsibility for the truthfulness, accuracy and completeness of the contents herein contained.

On 31 December 2012, the Beiren Printing Machinery Holdings Limited (the "Company") received CSRC's Acceptance Notice of the Application for Administrative Permission (No. 122213) (《中國證監會行政許可申請受理通知書》(122213號)) from the China Securities Regulatory Commission (the "CSRC"). CSRC has reviewed the application materials of the Approval of Listed Company's Material Asset Reorganisation of Beiren Printing Machinery Holdings Limited for the Administrative Permission submitted by the Company. The CSRC considered that the application materials were complete and had complied with the statutory form and decided to accept the Application for Administrative Permission for further processing.

Whether the Material Asset Reorganisation will be approved by the CSRC is still uncertain, the Company will disclose the relevant information according to the progress of the reorganisation, on a timely basis. Investors are advised to pay attention to the investment risks.

The Board of Directors of

Beiren Printing Machinery Holdings Limited

Beijing, the PRC 4 January 2013

As at the date of this announcement, the board of directors of the Company comprises Mr. Zhang Peiwu, Mr. Chen Bangshe and Ms. Jiang Chi as executive directors, Mr. Teng Mingzhi, Ms. Wu Dongbo, Mr. Li Shenggao and Ms. Wei Li as non-executive directors and Mr. Zhang Shuangru, Ms. Wang Hui, Mr. Xie Bingguang and Mr. Wang Deyu as independent non-executive directors.