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**北人印刷機械股份有限公司**

**BEIREN PRINTING MACHINERY HOLDINGS LIMITED**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 0187)**

**ANNOUNCEMENT ON THE APPROVAL OF CAPITAL INCREASE IN  
BEIJING TIANHAI INDUSTRY CO., LTD.  
BY BEIJING MUNICIPAL COMMISSION OF COMMERCE**

**The board of directors of the Company together with the directors thereof guarantee that the information contained in this announcement does not contain any false statements, misleading representations or material omissions, and all of them jointly and severally accept full responsibility for the truthfulness, accuracy and completeness of the contents of this announcement.**

Reference is made to the announcement and the circular of Beiren Printing Machinery Holdings Limited (the “**Company**”) dated 2 November 2012 and 3 December 2012 respectively, relating to, among others, very substantial acquisition, very substantial disposal and connected transactions in relation to the material assets reorganisation of the Company.

Beijing Jingcheng Machinery Electric Holding Co., Ltd. (“**Jingcheng Holding**”), the counterparty of the material assets reorganisation of the Company, has undertaken in the Material Assets Reorganisation Agreement between Beiren Printing Machinery Holdings Company Limited and Beijing Jingcheng Machinery Electric Holding Co., Ltd, and Beiren Group Corporation signed by the three parties on 2 November 2012 that: Jingcheng Holding will complete its capital contribution of RMB230 million to Beijing Tianhai Industry Co., Ltd. (“**Tianhai Industrial**”), one of the incoming assets of the material assets reorganisation, before convening the extraordinary general meeting for voting on the resolution of such reorganisation.

On 7 December 2012, Tianhai Industrial received the Approval of Capital Increase in Beijing Tianhai Industry Co., Ltd. by Beijing Municipal Commission of Commerce (Jing Shang Wu Zi Zi [2012] No. 900) issued by Beijing Municipal Commission of Commerce, details of which are as follows: It is agreed that the registered capital of Tianhai Industrial shall increase from USD24.9240 million to USD61.4018 million. The increase of USD36.4778 million in the registered capital shall be contributed by Jingcheng Holding in RMB. Following such capital increase, the contribution percentage of the investing parties of Tianhai Industrial changes as follows: contribution of USD54.3145 million by Jingcheng Holding,

representing 88.5% of the registered capital of Tianhai Industrial; and contribution of USD7.0873 million by Jingcheng Holding (Hong Kong) Company Limited, representing 11.5% of the registered capital of Tianhai Industrial.

Tianhai Industrial will complete all the registration procedures with the Industry and Commerce Bureau for the changes pursuant to the approval of Beijing Municipal Commission of Commerce.

The Company would like to draw your attention to the following: The reorganisation is conditional upon, including but not limited to, the consideration and passing of the proposal for this transaction at a general meeting of the Company, the approval of the matters relating to the proposal for this transaction by the Ministry of Commerce and the approval of the proposal for this transaction by the China Securities Regulatory Commission. Since it is uncertain whether the reorganisation will be approved by the shareholders of the Company at the general meeting or, approved or verified by the relevant regulatory authorities, there exists an uncertainty as to whether the reorganisation will be finally implemented. Investors are advised to be aware of the investment risks involved.

On behalf of the board of directors  
**Beiren Printing Machinery Holdings Limited**  
**Jiao Rui Fang**  
*Company Secretary*

Beijing, the PRC, 10 December 2012

*As at the date of this announcement, the board of directors of the Company comprises Mr. Zhang Peiwu, Mr. Chen Bangshe and Ms. Jiang Chi as executive directors, Mr. Teng Mingzhi, Ms. Wu Dongbo, Mr. Li Shenggao and Ms. Wei Li as non-executive directors and Mr. Zhang Shuangru, Ms. Wang Hui, Mr. Xie Bingguang and Mr. Wang Deyu as independent non-executive directors.*