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**北人印刷機械股份有限公司**

**BEIREN PRINTING MACHINERY HOLDINGS LIMITED**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 0187)**

**ANNOUNCEMENT ON THE REPLY AND APPROVAL FOR THE WAIVER  
GRANTED BY CHINA SECURITIES REGULATORY COMMISSION IN  
CONNECTION TO OBLIGATION TO MAKE A GENERAL OFFER BY  
JINGCHENG HOLDING MACHINERY ELECTRIC HOLDING CO., LTD.**

The Board and all the directors of the Company guarantee that the information contained in this announcement does not contain any false statements, misleading representations or material omissions, and all of them jointly and severally accept full responsibility for the truthfulness, accuracy and completeness of the contents of this announcement.

On 22 October 2012, Beiren Printing Machinery Holdings Limited (the “**Company**”) received a notice from Jingcheng Holding Machinery Electric Holding Co., Ltd. (hereinafter referred to as “**Jingcheng Holding**”), stating that Jingcheng Holding has received the “Reply and Approval for the Acquisition Report of Beiren Printing Machinery Holdings Limited Made by Jingcheng Holding Machinery Electric Holding Co., Ltd. and the Waiver in Connection to Obligation to Make a General Offer by Jingcheng Holding” from China Securities Regulatory Commission (hereinafter referred to as the “**CSRC**”) (Zheng Jian Xu Ke [2012] No. 1381), to grant its waiver from the general offer obligation of Jingcheng Holding for acquiring 201,620,000 Company’s shares (representing 47.78% of the Company’s total share capital) as a result of the administrative transfer of the state-owned asset and the CSRC has no disagreement in respect of the acquisition report of the Company issued by Jingcheng Holding.

At this point, all the necessary approval in respect of the change of the controlling shareholder of the Company from Beiren Group Corporation to Jingcheng Holding as a result of the administrative transfer of the state-owned assets are obtained. The Company will, in accordance with the relevant laws and regulations, continue to process the relevant shares registration and other procedures in connection with the share transfer and the Company will fulfill its information disclosure obligations.

The Board of Directors  
**Beiren Printing Machinery Holdings Limited**

24 October 2012

*As at the date of this announcement, the Board of the Company comprises Mr. Zhang Peiwu, Mr. Chen Bangshe and Ms. Jiang Chi as executive directors, Mr. Teng Mingzhi, Ms. Wu Dongbo, Mr. Li Shenggao and Ms. Wei Li as non-executive directors and Mr. Zhang Shuangru, Ms. Wang Hui, Mr. Xie Bingguang and Mr. Wang Deyu as independent non-executive directors.*