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*(a joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 0187)**

## **ANNOUNCEMENT ON THE PROGRESS OF MATERIAL ASSET REORGANIZATION**

The board of directors of the Company together with the directors thereof guarantee that the information contained in this announcement does not contain any false statements, misleading representations or material omissions, and all of them jointly and severally accept full responsibility for the truthfulness, accuracy and completeness of the content of this announcement.

On 5 July 2012, the sixth meeting of the seventh session of the Board of Directors of Beiren Printing Machinery Holdings Limited (the “**Company**”) has passed the Proposal on Material Asset Reorganization and Connected Transaction of Beiren Printing Machinery Holdings Limited, and announced that the resumption of trading of the Company’s shares on the Shanghai Stock Exchange and the Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”) on 6 July 2012 (Please see Shanghai Securities News, the websites of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)) and the Hong Kong Stock Exchange ([www.hkexnews.com.hk](http://www.hkexnews.com.hk)) for details).

At present, the Company and the related parties are actively carrying forward the reorganization, and the relevant work is steadily implemented on schedule by all intermediate institutions. Upon the completion of the aforesaid relevant work, the Company will again convene a board meeting to review the matters related to the material asset reorganization, to disclose the report on such material asset reorganization and to issue the notice convening a general meeting which proposes a review on the matters related to the material asset reorganization at the general meeting.

The Company would like to draw your attention in particular to the following matters: The reorganization is conditional upon, including but not limited to, the filing at the relevant government authorities for the management of state-owned assets of the valuation results of the subject asset and the approval of the proposal on the reorganization; the approval of the reorganization at the general meeting of the Company; the approval of the matters related to the proposal on the transaction by the Ministry of Commerce; and the review by the China Securities Regulatory Commission of the plans relating to the reorganization. Therefore, there exists the uncertainty as to whether the reorganization will be finally implemented.

**The Board of Directors of  
Beiren Printing Machinery Holdings Limited**

Beijing, the PRC  
22 August 2012

*As at the date of this announcement, the board of Directors of the Company comprises Mr. Zhang Peiwu, Mr. Chen Bangshe and Ms. Jiang Chi as executive directors, Mr. Teng Mingzhi, Ms. Wu Dongbo, Mr. Li Shenggao and Ms. Wei Li as non-executive directors and Mr. Zhang Shuangru, Ms. Wang Hui, Mr. Xie Bingguang and Mr. Wang Deyu as independent non-executive directors.*