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北人印刷機械股份有限公司

BEIREN PRINTING MACHINERY HOLDINGS LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 0187)

**ANNOUNCEMENT ON WITHDRAWING OF OTHER RISK WARNINGS
ON THE TRADING OF A SHARES OF THE COMPANY**

The Board of Directors and all members of the Board of Directors of the Company warrant that this announcement does not contain any false information, misleading statements or material omission and severally and jointly accept full responsibility for the truthfulness, accuracy and completeness of the contents herein contained.

1. BASIC OVERVIEW

Due to the audited annual net profits of the Company were negative for the two consecutive years in 2008 and 2009, the stock of the Company was imposed delisting risk warning since 22 March 2010 and the stock short name was changed to “*ST Beiren”. The 2010 financial statements of the Company were audited by ShineWing Certified Public Accountants and SHINEWING (HK) CPA Limited and they issued a standard unqualified audit report. The report confirmed the net profit attributable to shareholders of the Company for 2010 amounted to RMB22,279,400, the net profit after deduction of extraordinary items was RMB-166,002,800. The Company applied for the withdrawal of the delisting risk warning to the Shanghai Stock Exchange (the “Shanghai Stock Exchange”) on 17 March 2011 pursuant to the relevant provisions. Pursuant to the Rules Governing the Listing of Stocks on the Shanghai Stock Exchange (revised 2008), the delisting risk warning on the stock of the Company was removed since 27 May 2011 and other special treatments were implemented, with the A shares stock short name of the Company was changed to “ST Beiren”.

According to the 2011 standard unqualified audit report issued by ShineWing Certified Public Accountants (XYZH/2011A4028), the net profit attributable to shareholders of the Company amounted to RMB11,382,900, the net profit after deduction of extraordinary items was RMB-30,853,100, the owner's equity attributable to shareholders of the Company amounted to RMB 756,382,300.

The unaudited owner's equity attributable to shareholders of the Company for the first half of 2012 of the Company amounted to RMB-31,968,700, the net profit after deduction of extraordinary items was RMB-33,398,000 and the owner's equity attributable to shareholders of the Company amounted to RMB724,413,600.

The main operations of the Company included development, design, sale, maintenance and installation of printing machinery and others. For 2011, the Company recorded a sales revenue of RMB803,873,900, representing a decrease of 2.13% from the previous year and the revenue from main operations of RMB784,850,100, representing a decrease of 2.57% from the previous year. For the first half of 2012, the Company recorded a sales revenue of RMB377,942,400, representing a decrease of 11.09% from last year and the revenue from main operations of RMB369,969,900, representing a decrease of 10.99% from last year. The main operations of the Company are currently operating normally.

The production business activities of the Company are currently normal; none of its bank accounts was frozen; board meetings were normally held and decisions were made; no appropriation of funds on a non-recurring basis by the controlling shareholder or its related parties was found and no external guarantees violating regular decision making procedure were made. The board of directors of the Company considered that the Company was not involved in situations relating to delisting risk warning and other risk warnings pursuant to the provision of the Rules Governing the Listing of Stocks on the Shanghai Stock Exchange (revised 2012).

2. THE COMPANY COMPLIED WITH THE REQUIREMENT OF WITHDRAWING OTHER RISK WARNINGS

Pursuant to the provision of Rule 13.2.1 of the Rules Governing the Listing of Stocks on the Shanghai Stock Exchange (revised 2012) and basing on the disclosed 2011 annual report of the Company, indicators such as net profits, net assets and sales revenue of the Company had not triggered the conditions of delisting risk warning and other conditions under the provision of such Rule. Pursuant to the provision of Rule 13.3.1 of the Rules Governing the Listing of Stocks on the Shanghai Stock Exchange (revised 2012), the Company had not triggered the conditions of other risk warnings. Thus, the trading of the Company's A shares complied with the conditions of withdrawing other risk warnings.

Pursuant to relevant provisions of the Rules Governing the Listing of Stocks on the Shanghai Stock Exchange (revised 2012), as the Company was not involved in situations relating to other risk warnings, the Company applied for withdrawing other risk warnings imposed on the trading of A shares of the Company. Upon approval from the Shanghai Stock Exchange, the shares of the Company will suspend from trading for one day on 22 August 2012 and resume trading on 23 August 2012, and the stock short name will change from “ST Beiren” to “Beiren Printing” with the stock code “600860” remain unchanged and the limitation on daily price fluctuation of A shares of the Company will be restored to 10%.

3. RISK WARNING

The audited net profits of the Company for 2011 were positive, but were negative after deduction of extraordinary items. The unaudited net profits for the first half of 2012 were negative and also negative after deduction of extraordinary items. The Company is taking various measures to improve the profitability of its main operation and the Company is undergoing major assets reorganization at the same time. Investors are advised to take note of the risk associated with the investment in the shares of the Company.

**The Board of Directors of
Beiren Printing Machinery Holdings Limited**

Beijing, the PRC
21 August 2012

As at the date of this announcement, the board of directors of the Company comprises Mr. Zhang Peiwu, Mr. Chen Bangshe and Ms. Jiang Chi as executive directors, Mr. Teng Mingzhi, Ms. Wu Dongbo, Mr. Li Shenggao and Ms. Wei Li as non-executive directors and Mr. Zhang Shuangru, Ms. Wang Hui, Mr. Xie Bingguang and Mr. Wang Deyu as independent non-executive directors.