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## **ANNOUNCEMENT ON THE PROGRESS OF MATERIAL ASSET REORGANIZATION**

The board of directors of the Company (the “Board”) together with the directors thereof guarantee that the information contained in this announcement does not contain any false statements, misleading representations or material omissions, and all of them jointly and severally accept full responsibility for the truthfulness, accuracy and completeness of the content of this announcement.

Reference is made to the announcement of Beiren Printing Machinery Holdings Limited (the “Company”) dated 14 June 2012 disclosing the extension of suspension period in relation to a material asset reorganization. As the Company is also listed on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), the material assets reorganization constitutes a “very substantial disposal”, “very substantial acquisition” and “connected transaction” under the listing rules of the Stock Exchange. Relevant preliminary information has been submitted to the Stock Exchange on 11 June 2012 and the disclosure documents of the transaction shall be subject to review. Hence, trading in the shares of the Company will be further suspended with effect from 15 June 2012.

As at the date of the announcement, the relevant disclosure documents of the material asset reorganization of the Company are still under the review of the Stock Exchange and there are still uncertainties with the above matters. In order to safeguard the interests of the investors and prevent from a significant impact on the share price of the Company, the trading in the shares of the Company will continue to be suspended.

During the suspension, the Company will closely monitor the progress of the matters and will perform its disclosure obligations in a timely manner. Once the relevant

matters have been confirmed, the Company will make an announcement as soon as possible and resume trading of its shares. The Company hopes the investors would understand the situation.

The Board of Directors of  
**Beiren Printing Machinery Holdings Limited**

Beijing, the PRC

29 June 2012

*As at the date of this announcement, the Board of the Company comprises Mr. Zhang Peiwu, Mr. Chen Bangshe, Ms. Jiang Chi as executive directors, Mr. Teng Mingzhi, Ms. Wu Dongbo, Mr. Li Shenggao and Ms. Wei Li as non-executive directors and Mr. Zhang Shuangru, Ms. Wang Hui, Mr. Xie Bingguang and Mr. Wang Deyu as independent non-executive directors.*