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北 京 京 城 機 電 股 份 有 限 公 司
Beijing Jingcheng Machinery Electric Company Limited

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 0187)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of Beijing Jingcheng Machinery Electric Company Limited (the “Company”) dated 3 March 2014 and 27 March 2014 (the “Announcements”) relating to the continuing connected transactions in relation to the Gas Cylinder Pipe Sale and Purchase Framework Agreement and the Supplemental Agreement, and the announcement of the Company dated 25 March 2014 (the “Further Announcement”) in relation to the delay in despatch of the Circular. Capitalised terms used herein shall have the same meaning as defined in the Announcements and Further Announcement unless otherwise stated.

As stated in the Announcements and Further Announcement, a Circular containing, inter alia, details of (i) further information on the Gas Cylinder Pipe Sale and Purchase Framework Agreement and the Supplemental Agreement; (ii) the recommendation of the Independent Board Committee to the Independent Shareholders with respect to the Gas Cylinder Pipe Sale and Purchase Framework Agreement and the Supplemental Agreement; (iii) the advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders with respect to the Gas Cylinder Pipe Sale and Purchase Framework Agreement and the Supplemental Agreement; and (iv) a notice convening the annual general meeting of the Company to be held on 26 June 2014 for approving, inter alia, the Gas Cylinder Pipe Sale and Purchase Framework Agreement and the Supplemental Agreement is expected to be despatched to the Shareholders on or about 12 May 2014.

As the Company requires additional time to prepare and finalise certain information to be included in the Circular, the despatch date of the Circular is expected to be postponed to a date on or before 23 May 2014.

For and on behalf of the Board
Beijing Jingcheng Machinery Electric Company Limited
Jiao RuiFang
Company Secretary

Beijing, the PRC, 12 May 2014

As at the date of this announcement, the Board comprises Mr. Wang Pingsheng, Mr. Hu Chuanzhong, Mr. Wu Yanzhang, Mr. Li Junjie and Ms. Jiang Chi as executive directors, Mr. Jiang Zili and Ms. Wu Dongbo as non-executive directors and Mr. Zhang Shuangru, Ms. Wang Hui, Mr. Xie Bingguang and Mr. Wang Deyu as independent non-executive directors.