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**北京京城機電股份有限公司**  
**Beijing Jingcheng Machinery Electric Company Limited**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 0187)**

**ANNOUNCEMENT IN RELATION TO THE CHANGE IN ORGANISER OF THE  
INDEPENDENT FINANCIAL ADVISER ENGAGED FOR THE MATERIAL ASSET  
REORGANISATION AND CONNECTED TRANSACTION**

The board of directors of the Company (the "Board") and all members of the Board warrant that this announcement does not contain any false information, misleading statement or material omission and accept joint and several responsibilities for the truthfulness, accuracy and completeness of the contents herein contained.

CITIC Securities Co., Ltd. ("CITC Securities") is the independent financial adviser in the PRC for the Beijing Jincheng Machinery Electric Company Limited's (the "Company") material asset reorganisation and connected transaction (the "Reorganisation"). CITIC Securities had selected personnel to form the project working group for the Reorganisation and appointed Ji Jiuyun and Wen Jing to be the financial adviser's organisers and Qian Yisi to be the project co-organiser.

Due to change of job position, Ji Jiuyun and Wen Jing no longer perform the duties as the organisers of the Reorganisation. CITIC Securities has assigned Qian Yisi and Li Li to take over the related work as the organisers of the Reorganisation.

CITIC Securities has submitted the report on the change in the organiser of the financial adviser to China Securities Regulatory Commission.

The board of directors of  
**Beijing Jingcheng Machinery Electric Company Limited**

28 February 2014

*As at the date of this announcement, the Board comprises Mr. Wang Pingsheng, Mr. Hu Chuanzhong, Mr. Wu Yanzhang, Mr. Li Junjie and Ms. Jiang Chi as executive directors, Mr. Jiang Zili and Ms. Wu Dongbo as non-executive directors and Mr. Zhang Shuangru, Ms. Wang Hui, Mr. Xie Bingguang and Mr. Wang Deyu as independent directors.*